



Building Of Data Integration Competency Center Master-Class

Guideline To

Health-Check Of Total Economic Impact

And Business Value Assessment

Milomir Vojvodic Senior Business Development Manager



Agenda

- Data Integration Competency Center And Total Economical Impact
- Data Integration Trends
- Oracle GoldenGate
- Oracle Data Integrator
- Enterprise Data Quality

Data Integration Competency Center

And

Total Economical Impact



Highest Friction Points To DI Adoption

Getting Budget Approval



Developer Resistence





TEI extends the concepts of ROI and TCO

	ROI = 178% Payback = 6.6 months	ROI = 167% Payback = 6.9 months	
	Traditional TCO	TEI	
<i>IT impact</i> IT costs IT cost savings			
<i>Business impact</i> User efficiency Business effectiveness			
Risk/uncertainty			
Risk mitigation Risk versus reward		\checkmark	
<i>Strategic impact</i> Scalability Flexibility		\checkmark	



Integration Scenarios



Executive summary

In April 2011, Oracle commissioned Forrester Consulting to examine the potential return on investment of Oracle Data Integration

Financial metrics summary:

- Achieved risk-adjusted three year ROI of 167%
- Reached breakeven on the investment in 6.9 months
- Realized total (risk-adjusted) Net Present Value of \$4,636,329
- Used a triangular distribution low, medium, and high to risk-adjust costs and benefit estimates
- The study found that by spending (\$2,768,044) over three years the organization realized risk-adjusted benefits of \$7,404,373 resulting from:
 - Improvement in project completion
 - Shorter reporting cycle
 - Overall administrative and third party training cost savings
 - Deferring hardware upgrades



Overview of cost categories

- Software license and annual maintenance costs
- Internal implementation costs
- Professional services



Overview of benefit categories

- Improvement in project completion
- Shorter reporting cycle
- Overall administrative and savings
- Third party training cost
- Deferring hardware upgrades



Data Integration Trends



Exponential Chaos

of integration scenarios

Point-to-point integration architectures cannot keep up with business growth

and represent weak links in mission critical integration scenarios.



All Businesses Share Similar Challenges



Change is Inevitable and Unstoppable

Batch Processing Windows Are Shrinking



Batch processing takes too long

Global 24 x7 operations limit downtime Processing volumes exceed batch windows Even the best hardware will struggle eventually



Integrate Big Data with DW and Transactional Data Stores



□Load from big data processing into your data warehouse for further analysis □Access your customer information while you process through your big data in order to look for patterns

More Of DI Trending

- Mergers And Acquisitions
- Trading Partner Network
- Business Process Automation
- Data Sharing
- Enterprise Risk And Compliance
- Application Data Migrations
- Enterprise Data Integration For Applications
- Application Data Migration

Oracle Data Integration



Oracle Data Integration Solutions

Sample list of Sources and Targets

- IBM DB2 UDB
- IBM DB2 z Series
- IBM DB2 i Series
- Enscribe
- SQL/MP
- SQL/MX
- MySQL
- Sybase ASE
- Informix
- JMS
- Teradata
- Netezza

- Hadoop
- Sybase IQ
- TimesTen,
- PostgreSQL
- Greenplum,
- HP Neoview
- SAS
- SalesForce
- SAP ERP & BW
- Generic SQL
- Hypersonic SQL
- Microsoft SQL

- Oracle Database
- Oracle Exadata
- Oracle Big Data Appliance
- Enterprise Data Quality
- Oracle E-Business Suite
- JD Edwards Enterprise One
- Oracle Enterprise Service Bus
- Oracle Hyperion
- Oracle OLAP
- Oracle PeopleSoft
- Oracle Siebel CRM
- Oracle Communications BRM

- Microsoft Access
- Oracle BI EE
- Oracle BI Apps
- Linux
- Sun Solaris
- Windows 2000, 2003, XP

- HP NonStop
- HP-UX
- IBM AIX
- zLinux
- ...

4 Products Of Oracle Data Integration Solutions



Roadmap For Streams & OWB

Streams 8000 throughput in 6 seconds. OGG 2.7 seconds!

Features	OWB basic	ODI-EE
Oracle DB Targets	Y	Y
Non-Oracle Sources	Oracle Gateways	Y
Slowly Changing Dimensions (type 1)	Y	Y
OLAP Targets (Oracle + Essbase)	Oracle OLAP only	Y
Built-in Scheduler	Oracle DBMS only	Y
Non-Oracle DB Targets	•	Y
Changed Data Capture (including OGG integration)		Y <
Web Services (API & Src/Trgt) & XML Targets		Y
Data Lineage / Impact Analysis		Y
Declarative Design Environment	100 A.	Y
Slowly Changing Dimensions (2 & 3)		Y
Load Plans, Parallel Execution and Restartability		Y
JEE Deployment, Clustering and High Availability		Y
Java based SDK for full Programmatic Control		Y
Unified Management and Administration with OEM	•	Y
Pre-built Integration with OBI-EE, Hyperion, SOA/AIA, etc.	<u> </u>	Y

OWB missing these functionalities. ODI has them!

Source Server (CPU %)	Through- put (ops/sec)	Streams Latency (secs)	GGS Latency (secs)
~80%	8,000	6	2.7
~45%	5,000	2.7	1.5
~20%	2,500	2	1.3

Streams 9 steps configuration. OGG 5 steps!



Oracle GoldenGate



What is OGG?



Source DB

Target DB



Why Is OGG Different?





Alternative To Batch Window



Currently during the End Of Day utilizes the Server CPU by 40-50% and the IO by 90%. Probably the IO is the bottleneck.

Alternative To Storage Replica



■ Before OGG

Р	Begin, TX 1	ation	OGG
Like-to-li	Insert, TX 1	ind platforms	Heterogeneous databases and platforms
One-to-one topolo	Begin, TX 2	othing data repli Begin, TX 2	Many-to-many-topolog Begin, TX 2 and optimized edata movement
N	Update, TX 1	tegrity Insert, TX 2	Gua Insert, TX 2 ction inte
Data cor	Commit. TX 2	ated to target	Data Correguerra revealated at s
No rollba	Begin, TX 3	incercovery Begin, TX 3 Insert, TX 3	Selective and dynamic rollback with advanced point-in-time recovery
Target system	Insert, TX 3	TOCESSIT Commit, TX 3	Both source and target systems are available
No data	Begin, TX 4	r , capad ility	Data transformation and enrichment
Geographic distance I	Delete, TX 4	en data source and target	No distance limitations

Oracle GoldenGate Supported Platforms

Databases		O/S and Platforms
Oracle GoldenGat	te Capture:	
Oracle		Linux
• DB2 for v 9.7		Sun Solaris
Microsoft SOL		2008
 Sybase ASE, 15 	New in Oracle GoldenGa	ite 11g Release 2
 Teradata 	IBM i Series	
 Enscribe 	Postaros	
 SQL/MP SQL (MY) 	- Posigres	
	MySQL v 5.5	
 JMS message d 	IBM AIX v7 1	
5		
Oracle GoldenGa	Sun Solaris v11	
 All listed abov 		
Imesien, IBM System I, Netezza & Greenplum FTL product		
• ETL product		



Directions

Unidirectional Query Offloading Zero-Downtime Migration Bi-Directional

Hot Standby or Active-Active for HA Peer-to-Peer

Load Balancing Multi-Master







Broadcast Data Distribution



Integration/Consolidation Data Warehouse Data Distribution via Messaging







Reusability Of DIS Licenses

Product Needs To Be Available - No Issues



- System Failure
- Data Failure











OGG Offload Reporting Benefits

Reduce the workload on production

- Annual amortization of HW purchase 250 000 USD (1 000 000 USD per 4 years)
- Annual HW maintanence 100 000 USD
- Annual SW maintance 200 000 USD
- Energy, floor space 200 000 USD
- Overall 800 000 USD, as there are 36 CPUs, Annual cost 22 000 USD per CPU
- Overhead 8% with other solution, overhead 3% with GoldenGate
- Cost of overhead <u>64 000 USD vs 24 000 USD</u>
- Savings 40 000 USD per year

Alternative option for target server

- DB software first option 100 000 USD, DB software second option 50 000 USD,
- Annual DB software support <u>22 000 USD vs 11 000 USD</u>



Decrease TCO of report server by 80%



After OGG
 Before OGG





Example Of DI Health Check In Telco





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OGG Benefits For Dual Active DBs



Example Of DI Health Check In Bank







- All SAP products and solutions where Oracle database is certified are supported (such as R/3, BW, CRM or XI)
- Supplemental Logging must be enabled on the source database prior to Oracle GoldenGate implementation
- The source Oracle database cannot contain any OLTP compressed tables

After OGG

■ Before OGG

OGG In Oracle Strategy



- Support for Oracle RAC
- Support for ASM
- Support for index-organized tables (IOTs) with overflow
- Support for clustered tables
- Support for object tables
- Support for object types (UDTs)
- Support for DDL operations
- Support for direct loads (append hint)
- Archived log only (ALO) mode
- Off-platform capture (LOGSOURCE)

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• Multi-threaded capture

OGG Director

Oracle GoldenGate Director: Has basic configuration, management, monitoring, and alerting.

Based on legacy pull infrastructure. Works on legacy GoldenGate instances.

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# **OGG Monitor**

Oracle GoldenGate Monitor: Has advanced monitoring, alerting (SNMP support), lag graphs, and historical repository.

Based on new agent infrastructure, which will be the foundation for a



which will be the foundation for all future integration projects.

# **OGG Economic Impact - Reduce Negatives**

1-Reduce downtime (end user productivity and customer satisfaction) by 70%

2-Reduce migration efforts by 80%

3-Reduce source system overhead (and costs for stronger HW) by 70%

4-Decrease TCO of report server by 80%

5-Communication cost savings and no need for expensive network infrastructure upgrades by 10%



# **OGG Economic Impact - Reduce Negatives**

6-Reduce costs and efforts of data loss by 70%

7-Decrease the manpower needed for system maintenance and recovery by 80%

8-Decrease costs of too slow move to new system by 80% (f.e. modernize hardware and move fast to the most cost effective one, avoid additional support costs as old software version is used)



# **OGG Economic Impact – Reduce Negatives**

9-Decrease the manpower needed for batch loading by 80%

10-Reduce costs of expensive and heavy read only queries that are taking place on OLTP system by 40%

11-Reduce costs of multiple solutions for computing capacity and disaster recovery by 60%



# **OGG Economic Impact – Improve Positives**

12- Increase number of new customers as improve customer loyalty and brand equity by 15%

13-Gain by 10% more revenue due to agility to quickly react on ongoing market opportunities

14-Improve speed of implementation and go-live with TDM solution by 60% (as so fast and easy deployment)



## **Oracle Data Integrator**





# **Replacing Manual Coding**



# **Replacing Manual Coding**



■ After ODI ■ Before ODI



# **Implementing The Rules**

Business rules implemented in SQL



## **Process Implementation Without ODI**



STEP	DESCRIPTION	EXAMPLE OF CODE
1	Execute the join between ORDERS and LINES as well	Create view C\$_SALES
	as the filters on the source Microsoft SQL Server	As select from ORDERS, LINES
	database using a database view.	where ORDERS.STATUS = 'CLOSED'
		and ORDERS.ORDER_ID = LINES.ORDER_ID
	Extract the content of the view into a flat file using the	bcp C\$_SALES out c\$_sales_extract.bcp -c -SUP
	BCP utility.	t\b
	Use the SQL*Loader utility to load the temporary BCP file into the TEMP_1 Oracle table.	sqlldr control=TEMP_1.ctl log=logfile.log userid=/
2	Use the SQL*Loader utility to load the CORRECTIONS ASCII file into the TEMP_2 Oracle table.	sqlldr control=TEMP_2.ctl log=logfile.log userid=/
3	Join, transform and aggregate the 2 temporary tables	insert into TEMP_SALES ()
	TEMP_1 and TEMP_2 and load the results into a 3 rd	select
	table (TEMP_SALES) using SQL	SUM(TEMP_1.AMOUNT+TEMP_2.VALUE),

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4	Check Unique constraints using SQL and insert the	insert into Errors()
	errors into the Errors table	select from TEMP_SALES
		where ID in (select ID
		from TEMP_SALES
		group by ID
		having count(*) > 1)
	Check Reference constraints using SQL and insert the	insert into Errors()
	errors into the Error table	select from TEMP_SALES
		where SALES_REP not in
		(select SALES_REP_ID from SALES_REP)

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5	5 Finally, use SQL logic to insert / update into the target SALES table using a query on TEMP_SALES	update SALES set
		from
		where ID in
		(select ID
		from TEMP_SALES
		where IND_UPDATE='U')
		insert into SALES ()
		select
		from TEMP_SALES
		where IND_UPDATE='I'

## **Process Implementation With ODI**



## **Process Implementation With ODI**



## **Code Generation**

Design time

Run

time









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📆 ODI for DW.avi



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## **ODI For Data Warehouse Projects**



#### INFA

Number of Setup Steps	10
Number of Servers	3
Number of connections	7

### **ODI**

Number of Setup Steps	7
Number of Servers	1
Number of connections	3


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### **ODI And Exadata**



### **ODI And Exadata**



- A complex branch of the customer's tax allocation process runs 5 hrs 11 mins during quarter close
- Exadata and ODI (E-LT) combined is able to execute the process
   42X faster (7mins 20 secs)



## **Oracle DIS And Exadata**



# **Sharing Common Features**

Application and Data Integration

Oracle SOA Suite	<b>Common Features</b>	Oracle Data Integrator
<ul> <li>Message-based transformations</li> <li>Mediation</li> <li>Service composition</li> <li>Orchestration</li> <li>Event processing</li> </ul>	<ul> <li>Standardized development environment</li> <li>Security</li> <li>Management &amp; Administration</li> <li>Communication &amp; Messaging</li> <li>Transformation</li> <li>Adapters</li> </ul>	<ul> <li>Set-based transformations</li> <li>Data Semantics and formats</li> <li>Data Quality</li> <li>Bulk data movement and transfer</li> </ul>

- Sophisticated data transformations to merge, split or standardize data
- Expose data integration tasks as reusable services
- Reduce cost of building and maintaining separate integration services
- DI layer provides a unified, logical view of data- ready for data warehouse loads, etc.

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### OGG&ODI

### • Key Benefits:

- 1. Eliminate Overhead → no need for DB API overhead on the Source, or the invasiveness of the ODI J\$ objects on the Source system,
- 2. Automate GoldenGate → automation of GG deployment *directly from* ODI GUI
- 3. Provide Common DW Pattern → supplies a common pattern for mini-batch style (non-real-time) DW aggregate loads



## **ODI Economic Impact – Reduce Negatives**

1-Reduce ETL development costs by 30% (no prebuilt code, need to learn various languages, need to write and tune SQL)

2-Reduce data transformation maintenance costs by 80% (hard to change, every script contains special rules, code stored in many machines)

3-Decrease the cost o of ETL HW by 100%

4-Decrease TCO (because of unified platform and single vendor) by 50%



## **ODI Economic Impact – Reduce Negatives**

5-Eliminating ongoing third-party training costs by 90%

6-Shorten reporting cycle that helps business users make decisions faster by 75%

7- Cut management and administrative efforts of loading and unloading data by 70%

8-Deferring hardware upgrades by 50% and still run ETL jobs with increasing data volumes



# **ODI Economic Impact – Improve Positives**

9-Improve the speed of handling data by 50%

10-Improve business process execution times by 30%

11-Improve speed of delivering projects by 30%

12- Increase revenue by 10% from smart decisions around centralized customer view

13- Increase revenue by 10% from gaining new customers and customer satisfaction.



## **Oracle Enterprise Data Quality**





## **Data Flows And EDQ**





## **Failed BI&DW Projects**



BI success is directly related to the quality of the underlying data from HC investment.



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# Why EDQ?

	Inconsistent formats	Abbreviations (often ambiguous)						Attribute missi	s non-st na or inv	anc /alio	lard, d
Customer ID	Customer Name	Address 1	Address 2	City	State	Zip	Country	Birth Date	Gender		
AD23298	Mr Peter Mayhew	9407 Main St		Fairfax	VA	22031-4001	USA	02/23/61	М		
VS38611	Dr Ellen Van Der Heijde	144 E Grove St		Kingston	PA	18704	US	07/12/57			
DC18223	Jalila Abdul-Alim (Do Not Call)	4548 Pennsylvania Ave	Apt 205	Kansas City	MO	64111-3349	USA	02/23/63	E		Widespread
CO9387A	Tayside Computers Inc. 3	4912 E 41st N		Idaho Falls	ID	83401	USA	31/03/2007	7	(	
TZ35019	Mr Zachary P Jahn	98-1731 Ipuala Loop	Aiea	Hawaii	96701	5	United States	06/12/86	Male		
CB27843	Mrs Edith Y Baba Junior	Baba Real Est. Corp. 3	209 Stony Point Trl	Webster	NY		USA	11/17/1971	м 6 🔳		(often hard
OX80306	Andrew & Mary Baxter	14 Oxbridge Way		Milfrod 6	NH	03055-4614	US	05/28/67	F		(10 cm ct)
JP70210	Mr RJ & Mrs FB MacDonald	57 Hadleigh Close	Westlea	Swindon SN5 9BZ	MA	-	6	-	Y		to spot)
RD48107	Mr Andy Baxter	14 Oxbridge Wy		Milford	NH	3056	USA	01/01/01 👸	М	ノ	

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- Compound Names
- Embedded Additional Information
- 3 Mixed Business & Personal Names
  - Multiple Names



■Before EDQ

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### Companies

In one hour...

- 240 businesses will change addresses
- 150 business telephone numbers will change or be disconnected
- 112 directorship (CEO, CFO, etc.) changes will occur
- 20 corporations will fail
- 12 new businesses will open their doors
- 4 companies will change their name

### Individuals

In one hour...

- 5,769 individuals in the US will change jobs
- 2,748 individuals will change address
- 515 individuals will get married
- 263 individuals will get divorced
- 186 individuals will declare a personal bankruptcy

### Products

### In one year...

- On average 20% duplicates in product data
- 90% product introductions fail
- Retailers lost 40 billion or 3.5% of total sales lost each year due to item info inefficiencies
- 60% error rate for all invoices generated
- Global Data Sync will realize 30% lower IT costs

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Master data changes at rate of 2% per month

Compounded, 2% monthly change is 27% per year, 61% in two years, <u>104%</u> in three years!!!

Source: D&B, US Census Bureau, US Department of Health and Human Services, Administrative Office of the US Courts, Bureau of Labor Statistics, Gartner, A.T Kearney, GMA Invoice Accuracy Study

# Why EDQ?

Variation or Error	Example
Sequence errors	Mark Douglas or Douglas Mark
Involuntary corrections	Browne – Brown
Concatenated names	Mary Anne, Maryanne
Nicknames and aliases	Chris – Christine, Christopher, Tina
Noise	<ul> <li>Full stops, dashes, slashes, titles, apostrophes</li> </ul>
Abbreviations	WIm/William, Mfg/Manufacturing
Truncations	Credit Suisse First Bost
Prefix/suffix errors	MacDonald/McDonald/Donald
Spelling & typing errors	P0rter, Beht

Variation or Error	Example
Transcription mistakes	Hannah, Hamah
Missing or extra tokens	George W Smith, George Smith, Smith
Foreign sourced data	Khader AL Ghamdi, Khadir A. AlGamdey
Unpredictable use of initials	John Alan Smith, J A Smith
Transposed characters	Johnson, Jhonson
Localization	Stanislav Milosovich – Stan Milo
Inaccurate dates	<ul> <li>12/10/1915, 21/10/1951, 10121951, 00001951</li> </ul>
Transliteration differences	Gang, Kang, Kwang
Phonetic errors	Graeme – Graham



## **EDQ Profiling**



TITLE	Count	%	
Mr	816	40.8	
Ms	468	23.4	
Mrs	309	15.4	
Miss	251	12.5	
Dr	15	0.7	
Rev	1	<0.1	
Prof.	1	<0.1	
Col.	1	<0.1	
. making a			سمعين

Identify and quantify issues in data

Input field	Without data	Singleton	Duplications	Distinct values	Comment
CU_NO	1	1997	3	1998	Potentially damaged key; Investigate nulls; Investigate duplicates
CU_ACCOUNT	1	2000	0	2000	Potentially damaged key; Investigate nulls
TITLE	139	3	1859	8	
NAME	1	1980	20	1990	Potentially damaged key; Investigate nulls; Investigate duplicates
GENDER	148	0	1853	2	
BUSINESS	331	1629	41	1649	Investigate duplicates
ADDRESS1	2	1926	73	1954	Potentially damaged key; Investigate nulls; Investigate duplicates
ADDRESS2	80	554	1367	839	Investigate nulls
ADDRESS3	969	278	754	379	
POSTCODE	239	1604	158	1672	
AREA_CODE	117	64	1820	270	
TEL_NO	7	1875	119	1934	Potentially damaged key; Investigate nulls
EMAIL	65	1904	32	1920	Potentially damaged key; Investigate nulls; Investigate duplicates
ACC_MGR	5	0	1996	30	Investigate nulls
DT_PURCHASED	3	1090	908	1499	Investigate nulls
DT_ACC_OPEN	3	1093	905	1500	Investigate nulls
DT_LAST_PAYMENT	4	1026	971	1425	Investigate nulls
DT_LAST_PO_RAISED	3	1003	995	1433	Investigate nulls
BALANCE	2	7	1992	10	Investigate nulls

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# **EDQ Parsing (Standardization), Matching**



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## **Data Flows And EDQ**











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	ID	5438	5438	0	5438	0		5438	Complete; Possible ke	у	·	<u>^</u>	🚹 Max/M	1in Profiler
	Name	5438	5438	0	5327	111		5380	Complete; Potentially	damaged key; damaged key;	Investigate duplicates			
	City	5438	5438	0	396	504	2	5376 1232	Complete; Potentially	uamayeu key;	Investigate auplicates		123 Numbe	r Profiler
	State	5438	5438	0	12	542	6	65	Complete				aN Patter	ns Profiler
	ZIP	5438	5436	2	490	494	8	1823	Investigate blanks				Maril	E I
	Country	5438	3641	1797	1	543	7	10						cats Profiler
	Phone	5438	5422	16	5214	224		5247	Potentially damaged k	ey; Investigat	e blanks ; Investigate duplic		💷 Record	d Completeness Profiler
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	Work	5438	1156	4282	1154	428	4	1156					Record	J Duplication Profiler
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	VOR 2W0	(138) 347 3124	(313)	(735)	PSN568898	Mr Dorian Davenport	2783 GREGORY RD RR1	SHAWNIGAN LAKE	BC 🔺	T Mary/Min Dus Glav
	A1C 5X3	(525) 813 7072	(740)	(282)	PYC446898	Mr Reilly Shaw	34 Glencoe Drive	St. John's	NL 📄	
	R2G 4E9	(518) 861 6975	(590)	(390)	PXA422898	Mr Braxton Nuyeng	1795 Henderson Hwy	Winnipeg	MB	123 Number Profiler
	N2H 6M3	(697) 636 6472	535 4714	358 7537	PSU592898	Ms Makaila Sevigne	640 TRILLIUM DRIVE	KITCHENER	ON 👘	
	P1B 8K1	(122) 125 2385	286 3351		PTZ458898	Mrs Juliette Garrett	710 MCKEOWN AVE	NORTH BAY	ON	all Patterns Profiler
	V8W 9V1	(852) 288 7982	139 8768	803 2263	PTL676898	Mr Jordan Sturgess	4000 SEYMOUR PLACE	VICTORIA	BC 👘	V Ouickstats Profiler
	X0A 1H0	(213) 907 8837	(361) 546 5849	(603)	PVC625898	Mr Cortez Herchy	APT # 302 PAUNA PLACE	IQALUIT	NT	
	K8V 5R5	(634) 511 8366	(222) 314 5047	(810)	PTV412898	Mrs Kassidy Queener	9 RIVERSIDE DRIVE	TRENTON	ON	E Record Completeness Profiler
	M4K 3Z3	(831) 707 7808			PVD717898	Mrs Janessa Van Deventer	1032 Pape Ave	Toronto	ON	Record Duplication Profiler
	N85 4V1	(750) 207 5990	(209)		PVQ413898	Mr Colby Roberto	5745 WYANDOTTE ST E	WINDSOR	ON	
	V9R 5N3	(411) 780 3073			PYB574898	Mr Alec Kiddley	6250 HAMMOND BAY ROAD	NANAIMO	BC	🛛 🎒 RegEx Patterns Profiler 🛛 🤍
	M5K 1J5	(444) 189 2936	(129)		PUE649898	Mrs Angelina Merlo	222 Bay St. TD Centre	Toronto	ON	
	V8W 9W6	(446) 834 2038	679 7717		PSW682898	Mr Maximus Balmin	2975 Jutland Road, 2nd Floor	Victoria	BC	Search
	L4R 4K6	(314) 903 3727	(693)	(510)	PXM602898	Ms Sarah Shieh	250 Second Street	Midland	ON	
•	H4N 3J1	(609) 594 6485	4/8 8445		PYH4/8898	Mrs Alean Sankaranarayanan	237 COTE-VERTU	SAINT-LAURENT		
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	do not call	46208				TDZ630563	Mrs Stacey Ocampo	1000 W 42nd Street	INDIANAPOLIS	IN	<u>~</u>	T Max/Mip Drofiler
	do not call	15108				HMW727725	Mrs Rebecca Koon	100 Airside Drive	MOON TOWNSHIP	PA		
	do not call	79720				YUQ599956	Mrs Lisa Baker	1001 N Birdwell Lane	BIG SPRING	TX	≡	123 Number Profiler
	do not call	65708				QMX547701	Mrs Karen Salas	10 Dairy Street	MONETT	MO		oN Pathana Durfflar
	do not call	38305				PSE620551	Mr Blake Owens	1008 Old Hickory Boulevard	JACKSON	TN		
	do not call	35811				MHF413435	Mr Paul Robinson	1008 Oakwood Avenue	HUNTSVILLE	AL		📈 Quickstats Profiler
	do not call	21030				XFV448872	Mrs Ruth Reese	10 North Park Drive	HUNT VALLEY	MD		
	do not call	15239				LFY468588	Mrs Helen Mills	1001 Millers Lane	PITTSBURGH	PA		Record Completeness Profiler
	do not call	64060				YKQ546540	Mr John Prater	1000 West 92 Highway	KEARNEY	MO		Record Duplication Profiler
	do not call	33025				UMM550083	Mr David Harrison	1000 SW 84 Avenue	PEMBROKE PINES	FL		
	do not call	12701				WEH463268	Mr Marvin Pacheco	100 North Street	MONTICELLO	NY		🔤 🐘 RegEx Patterns Profiler 🛛 🟹
	do not call	76177				HPA565680	Mrs Brenda Anderson	1005 Railhead Drive	FORT WORTH	TX		
	do not call	60030				QDB690101	Mr Stuart Foster	100 Library Lane	GRAYSLAKE	IL.		Search
	do not call	22812				132731131	Mrs Temeka Halcomb	100 Quality Street	BRIDGEWATER	VA		
<u>_</u>	do not call	48043				LFR715958	Mr Tristan Chambers	10 North Main	MOUNT CLEMENS	MI	~	
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		Name	Deci	Rule Name	Exact name, close po	ostcode	
	<ul> <li>Image: A set of the set of the</li></ul>	Exact name and postcode	MATCH	Decision	REVIEW	EVIEW	
	<b>~</b>	Close name, exact postcode	MATCH	Comparison	Configuration		
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- A Match Rule is simply the combination of comparison results
- Rules are evaluated in order and if one hits, we stop
- Rules can be 'negative' to eliminate pairs that are too different with a 'No Match' rule
- Rules can easily be turned on & off during the tuning process

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Project Browser	Indefining records rection between periods provide the period of the period	rds Review - Demo\Exploring.US Customers\Match Individuals (Name, Address, DoB)       Image: Customers Match Individuals (Name, Address, DoB)       Im					
US Customers Useves Veiws Concesses	Internal ID       Match Group       Data Stream       Title       Given Names       Family Name       Full Name       DOB       YOB       Address1         R1       44       62       US Customers       Ms       Sheila       Gibson       Ms. Sheila Gibson       14-Nov-1959 00:00:00       11001 West 120th Avent         R2       1242       1242       US Customers       Ms       Sheila       Gibson       Ms. Sheila Gibson       14-Nov-1959 00:00:00       1111 Emerson Street	Match Individuals (Name, Address)  Match Individuals (Name, Address)  Profile Entity Names  Standardize Country Names  Standardize Entity Names  Kunstructured Name Parser  Unstructured Name Parser  UNSTructured Name Parser					
Exports Web Services Notes Exports Notes Reference Data Data Stores Published Processors	Relationships     Record 1   Group 1   Record 2   Group 2   Match Rule   Review Status   Decision   User   Date     Image: Constraint of the status     Record 1   Group 1   Record 2   Group 2   Match Rule   Review Status   Decision   User   Date   Image: Constraint of the status   G2   R2   1242   DOB exact, Name   Awaiting Review   Possible Match     Image: Constraint of the status     Record 1   Group 2   Match Rule   Review   Possible Match     Image: Constraint of the status                     <	Search Overview  Curview  Curv					
Name Filter	Data Stream: US Customers         First 4 surname meta + first 4 postcode         First 2 forename stand + YOB + First 2 Postcode + First 3           Review Status         Match Groups         Merge Summary         Groups Output         Relationships Output	3 surname Matching Rules ut Merged Output					

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e Edi	8	Matching	g Reco	ords H	Review	- Demo\	\Explo	ring US Cu	stomers\Ma	tch Individ	uals (Name, Ado	iress, DoB)						↔ 2	]
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		Records																Highlight Differences	
				Interr	hal ID Ma	atch Group	p Data	Stream Title	Given Names	Family Name	Full Name	DOB	YOB	Address1	Postcode	WholeAddress		Email	DoB)
		R1		82	1		US C	ustomers Mrs	Christine	Hunt	Mrs Christine Hunt	06-May-1985 00:00:00		11197 Leadbetter Road	23005	11197 Leadbetter Ro	ad ASHLAND VA 23005	Christine.G.Hunt@excite.co	
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# What Is EDQ?

- Let's try the 'brute force' approach to **de-duplicating 10 million records**:
- Start at record 1 and compare it with:
  - Record 2, Record 3, ... , Record 10 million
- Now move onto record 2 and compare it with:
  - Record 3, Record 4, ..., Record 10 million
- This could take some time...
- The number of comparisons is about
  - Half of 10 million x 10 million, which is
  - 50,000,000,000,000!
- If a server can do 100,000 per second it will take
  - 500,000,000 seconds OR
  - 138889 hours OR
  - 15.85 years
- Which is rather too long to wait!
- So we need to work a bit smarter...

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Administration | Customise | Logout | Help

### My Dashboard

Welcome, you are logged in as dnadmin.

Summaries										
Status	Name	Rules	Red	Amber	Green					
000	Customer Name	4	0	1	3					
ر ر 🕒	Marketability	4	1	0	3					
ر ر 🕒	Mailing Address	6	5	1	0					
000	Demographic Data	5	0	0	5					
<u>د د •</u>	Compass Data Quality/Customer Name	6	3	2	1					

8.1.6(630)



## Dashboard

Welcome, you are logged in as dnadmin.

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#### My Dashboard > Compass Data Quality/Customer Name

Rules						
Status	Name	Checks	Passes	Issues	Pass Rate	
•••	Last Name Check	100	48	48 (48%) 4 (4%)	48%	dih
•••	Title Check	100	81	17 (17%) 2 (2%)	81%	dh
• • •	Salutation Check	100	85	10 (10%) 5 (5%)	85%	dh
000	Multiple Names Check	100	91	■ 9 (9%) 0	91%	đđ
000	Given Names Check	100	93	■ 7 (7%) 0	93%	ah
000	Business Name Check	100	94	4 (4%) 2 (2%)	94%	đđ

8.1.6(630)



Administration | Logout | Help

My Dashboard > Compass Data Quality/Customer Name > Business Name Check

Welcome, you are logged in as dnadmin.



# **EDQ Economic Impact – Reduce Negatives**

1-Reduce project risk by 40%

2-Avoid data remediation costs (manual effort, custom code) by 80%

3-Avoid error costs (incorrect orders, inventory etc.) by 20%

4-Decrease costs of unnecessary system changes due to data quality problem by 90%

5- Cut costs of handling duplicate data by 95%



# **EDQ Economic Impact – Improve Positives**

6-Speed up other systems, integration & processes by 10% (outputs and inputs in communication are correct and accurate data)

7-Increase BI, DW, CRM, Apps ROI by 15%

8-Gain by 10% more revenue due to agility to quickly reacting on ongoing market opportunities

9- Increase internal productivity and efficiency due to correct data by 15%



## **EDQ Economic Impact – Improve Positives**

10- Increase revenue by 10% from gaining new customers and customer satisfaction Increase scalability

11- Improve speed of implementation and go-live with DQ solution by 50% (as built-in specialized domain knowledge & expertise for rapid deployment)

